



# Enterprise Data Definition/ Chart of Accounts Project

Roadmap Agency Advisory Group

*Prioritization of Information Needs*

# Gathering Unmet Enterprise Info Needs

- Which agencies would use this information?
- What is driving the need for this information?
- What is the business value?
- Is this value enterprise?
- Are there potential standard data elements associated with this value?
- What additional unmet information needs have not been discussed thus far?

# Causes for Unmet Needs

- Why have the needs not been met from an enterprise perspective to date?
  - Missing functionality?
  - Misuse or underuse of existing functionality?
  - Agency in-house solution?
  - Lack of statute, regulation or policy?
  - Data quality issues?

# Business Process Areas

- 23 unmet information needs identified from:
  - Procure to Pay
  - Human Resources
  - Asset Management
  - Revenue
  - Cost Accounting
  - Performance Management/Budget
  - Reporting/General Ledger

# Prioritization

- Who: Enterprise Executive Focus Group and Roadmap Agency Advisory Group
- Survey results: 40 of the 47 were completed
- Top three:
  1. Human Resources
  2. Reporting/General Ledger
  3. Procure to Pay

# 1-Human Resources

1. Dynamic and responsive payroll and HR information
  - Time collection (HR)
  - Labor Distribution (Finance)
2. Payroll information that includes periodic increment date (PID) and rates for specialty pay categories from year to year

## 2- Reporting/General Ledger

1. Detail information on technology expenditures (at lower levels)
2. Information to separate non-appropriated transactions

## 3- Procure to Pay

1. Enhance expenditure data and expenditure management information
2. Centralized vendor registration, communication and reporting information
3. Use of consistent commodity codes

# EDD/COA Team's Next Steps

- Prioritize Needs and Review Value
  - ☑ Prioritize the unmet Enterprise Information Needs on the list.
  - ☑ Is the business value reasonable and substantial enough to warrant changing agency or enterprise processes?
  - What are some of the potential solutions within the current suite of tools?
  - Will this substantially change the current chart of accounts?
  - Will potential solutions impact other business process areas?