

Enrollment Projections

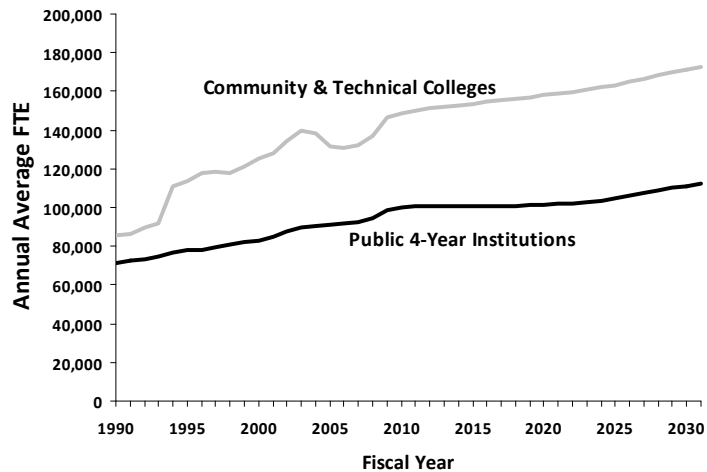
**Actual and Projected Annual Average FTE Enrollment  
Public Higher Education Institutions**

**Actual and Projected Annual  
Average FTE Enrollment**

Fiscal Year	2-Year	4-Year	Total
2000	125,131	82,779	207,910
2001	128,093	84,832	212,925
2002	133,962	87,969	221,931
2003	139,753	89,511	229,264
2004	138,241	90,075	228,316
2005	131,489	91,358	222,847
2006	130,933	91,571	222,504
2007	132,346	92,182	224,528
2008	136,723	94,310	231,033
2009	146,305	98,338	244,643
Projected:			
2010	148,534	99,887	248,421
2011	150,189	100,874	251,063
2012	151,065	100,838	251,903
2013	151,940	100,802	252,743
2014	152,816	100,766	253,583
2015	153,692	100,730	254,422
2016	154,567	100,695	255,262
2017	155,395	100,708	256,103
2018	156,279	100,812	257,091
2019	157,102	101,088	258,189
2020	158,147	101,546	259,692
2021	159,025	101,871	260,897
2022	159,919	102,322	262,241
2023	160,960	102,934	263,894
2024	162,075	103,531	265,606
2025	163,289	104,465	267,754
2026	164,960	105,826	270,786
2027	166,693	107,267	273,960
2028	168,497	108,756	277,253
2029	170,058	110,136	280,194
2030	171,532	111,298	282,829
2031	172,914	112,375	285,289

- ▶ Enrollment trends tend to follow population trends for the prime college-age population.
- ▶ Actual enrollments during the 1980s through the mid-1990s were flat due mainly to slow or no growth in the age 17-22 and 23-29 populations.
- ▶ As the prime college-age population began to surge in the late 1990s, enrollments grew sharply in the two-year system and more gradually in the four-year system.

**Enrollment has been affected by “Baby Boom Echo”**



Enrollments include community college plus Timber Worker Displacement Program enrollments from 1991-92 through 2000-01; Workforce Training Program and Technical College enrollments beginning with 1993-94; and Private Career College enrollments (state-funded) beginning with 2001-02.

**Sources:**

- OFM Higher Education Enrollment Reports (HEER)
- OFM Higher Education Budget Driver Reports
- OFM Public Higher Education Enrollment Projections
- SBCTC Management Information System (MIS) Reports

## Comparison of Budgeted and Projected Enrollment

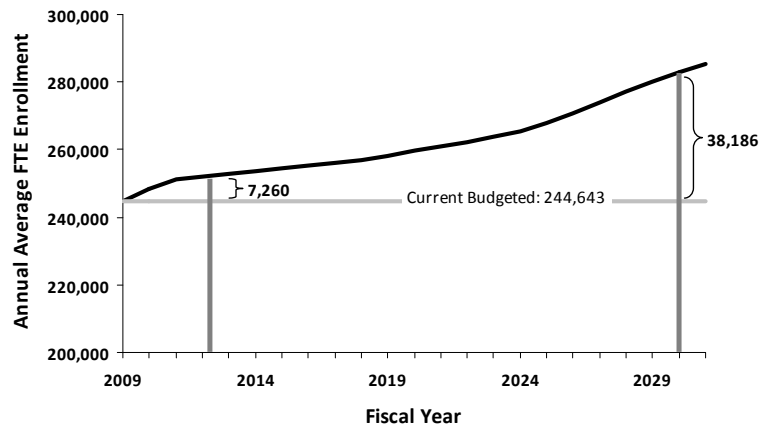
### Enrollment Projections: 2- and 4-Year FTE Projections

Based on Current  
Participation Rate Carried  
Forward

Fiscal Year	Enrollment Projection
Current Budgeted:	
2009	234,907
Current Participation Rate Carried Forward:	
2010	248,421
2011	251,063
2012	251,903
2013	252,743
2014	253,583
2015	254,422
2016	255,262
2017	256,103
2018	257,091
2019	258,189
2020	259,692
2021	260,897
2022	262,241
2023	263,894
2024	265,606
2025	267,754
2026	270,786
2027	273,960
2028	277,253
2029	280,194
2030	282,829
2031	285,289

- ▶ Although state policy does not require enrollments in public higher education to keep pace with population change, the concept of “maintaining current participation rates” is often used in budget discussions.
- ▶ Based on Fall 2006 participation rates, nearly 13,000 budgeted FTEs would need to be added to the public higher education system by 2010 to keep pace with projected population change.
- ▶ In the longer term, maintaining current participation rates would require an additional 38,000 FTEs by 2030.

**FTE enrollment projections increase beyond current budgeted enrollments.**



**Source:**

OFM Public Higher Education Enrollment Projections

Enrollment Projections

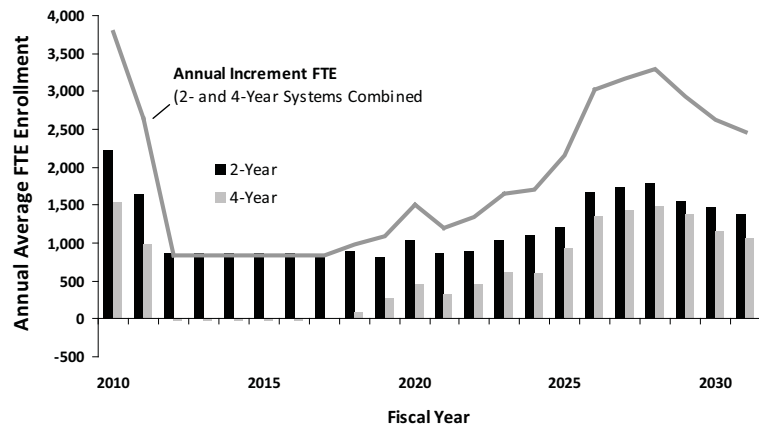
**Annual Increment Enrollment  
Required to Maintain Current Participation Rates**

**Projected Annual Increment  
FTE Enrollment**

Fiscal Year	2-Year	4-Year	2+4-Year
2008	2,868	2,178	5,046
2009	3,029	2,313	5,342
2010	1,786	1,101	2,887
2011	1,786	1,101	2,887
2012	1,786	1,101	2,887
2013	1,786	1,101	2,887
2014	1,786	1,101	2,887
2015	563	-374	189
2016	461	-451	10
2017	632	-237	395
2018	811	77	888
2019	813	91	904
2020	991	499	1,490
2021	802	352	1,154
2022	792	327	1,119
2023	1,042	645	1,687
2024	1,110	638	1,748
2025	1,104	624	1,728
2026	1,108	846	1,954
2027	1,281	1,007	2,288
2028	1,439	1,089	2,528
2029	1,550	1,286	2,836
2030	1,609	1,351	2,960
2031	1,537	1,345	2,882

- ▶ The four-year and two-year systems combined would have to add about 3,000 FTEs per year to maintain current participation rates through the 2011-12 academic year.
- ▶ Demographic pressures on the four-year system ease as projected growth in the age 17-22 population tapers off after 2011-12.

**Large annual enrollment increases will be needed to keep pace with population change.**



Source:

OFM Public Higher Education Enrollment Projections